### EMPLOYMENT AND ECONOMIC DEVELOPMENT

**COUNTY PROFILE** 

# Clay Co.

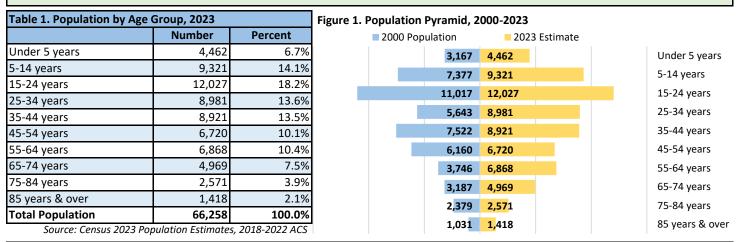
Clay Co. is a part of Economic Development Region 4, which is located in the Northwest Planning Region.

### **POPULATION CHARACTERISTICS**

KITTSON ROSEAU	
MARSHALL	2
PENNINGTON	COOK
POLAK	ST. LOUIS
NORMAN MAHN	
AITKIN	CARLTON
	PINE
STORE CRAAT DOUGLAS TODD MORRISON MILE	
BIG THERE POPE STEARNS SHER	
WINGHT	RAMANY
	- MAMSEY - MASHINGTON
SIDLEY SCOTT	ADDAUT
S LTON REDWOOD MCOLLETAUEUR RICE	MARADAA
The MURRAY COTTON WEITH BLUE AT I	
ROCK NOBLES SACKSON MARTIN COMPANY	MOWER FILLMORE DISTOR

2023 population:	66,258 people		
Population change,	940 people	Median Age:	<b>32.8</b> years
2020-2023	1.4% increase	state:	38.5 years

Clay Co. is the 16th largest of the 87 counties in the state. Its population increased so far this decade, ranking as the 23rd fastest growing in the state from 2020 to 2023. Clay Co.'s population has a younger median age than the state and a smaller percentage of people aged 65 years and older. The population is aging, especially as the Baby Boom generation moves through the population pyramid (see Figure 1).



Clay Co. enjoyed a natural increase - more births than deaths from 2020 to 2023, but also experienced net in-migration - meaning more people moved in than moved out. In addition to domestic in-migration, Clay Co. welcomed net international in-migration - gaining new Minnesotans from foreign countries (see Table 2).

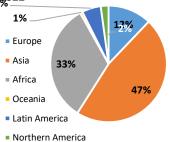
Table 2. Cumulative Estimates of the Components of Population Change, 2020-2023										
	Total		April 1, 2020 to July 1, 2023							
	Population	Natural	Vital E	vents		Net Migration	on			
	Change	Increase	Births	Deaths	Total	International	Domestic			
Clay Co.	942	510	2,327	1,817	412	344	68			
State of Minnesota	31,111	40,368	207,857	167,489	-11,352 34,624 -45,976					
					Source	IIS Census Bureau Pon	ulation Estimates Program			

Source: U.S. Census Bureau, Population Estimates Program

Compared to the state, Clay Co. has a smaller percentage of foreign-born residents. From 2010 to 2022, Clay Co. saw an increase in the number of foreign-born residents, which was faster than the statewide increase.

Table 3. Place of Birth for the Foreign Born	Clay	y Co.	Change 2	010-2022	Minne	Fig the	
Population, 2022	Number	Percent	Number	Percent	Percent	Change	5% <sup>2</sup> 02
Foreign-born Population	3,197	4.9%	1,305	69.0%	8.5%	31.3%	:
Europe	387	12.1%	146	60.6%	9.3%	-0.6%	
Asia	1,499	46.9%	590	64.9%	36.7%	30.2%	
Africa	1,052	32.9%	723	219.8%	28.1%	93.1%	• •
Oceania	22	0.7%	18	450.0%	0.4%	20.4%	= A
Americas:	237	7.4%	-172	-42.1%	25.4%	7.5%	- (
Latin America	168	5.3%	-146	-46.5%	22.9%	9.0%	Ι =ι
Northern America	69	2.2%	-26	-27.4%	2.5%	-4.6%	Ι,

Figure 2. Place of Birth for the Foreign Born Population, 2022



Source: U.S. Census Bureau, 2018-2022 American Community Survey

#### **COUNTY PROFILE**

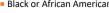
Clay Co.

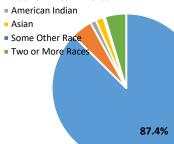
Clay Co.'s population was becoming more racially diverse over time. Since 2011, the county's white population increased and the number of people of other races increased (see Table 4).

# Figure 3. Population by Race, 2022



White
 Black or African American





		Clay Co.	Minnesota		
Table 4. Race and Hispanic Origin, 2022	Number	Percent	Change from 2011-2022	Percent	Change from 2011-2022
Total	65,307	100.0%	12.5%	100.0%	7.9%
White	57,105	87.4%	5.9%	79.7%	-0.4%
Black or African American	2,993	4.6%	241.7%	6.7%	44.3%
American Indian or Alaska Native	828	1.3%	-17.6%	0.9%	-10.2%
Asian or Other Pac. Islanders	1,102	1.7%	39.5%	5.1%	37.1%
Some Other Race	248	0.4%	-45.6%	2.3%	84.7%
Two or More Races	3,031	4.6%	205.2%	5.3%	159.6%
Hispanic or Latino origin	3,176	4.9%	50.7%	5.7%	34.6%

Source: U.S. Census Bureau, 2018-2022 American Community Survey

### POPULATION PROJECTIONS

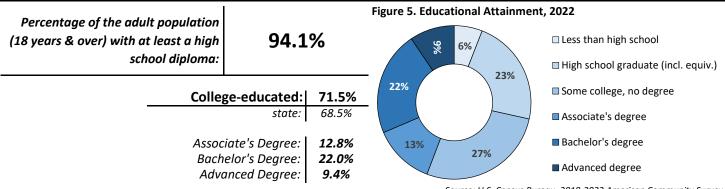
According to the Minnesota State Demographic Center, Clay Co.'s population is expected to grow from 2025 to 2035, with a rate of change that is slower than the projected statewide growth rate (4.5%). In addition to the overall growth, the number of people aged 65 years and older is expected to increase over the next decade (see Figure 4 and Table 5).

					Figure 4. Pr	ojections by	y Age Group,	2025-
Table 5. Population Projecti	ons by Age Gro	up, 2025-2035			2035			
	2025	2035	Numeric	Percent	80,000	68,712	75,028	
Clay Co.	Projection	Projection	Change	Change	70,000			85 years & over
Under 5 years	4,690	4,962	272	5.8%	70,000			■ 75-84 years
5-14 years	9,836	10,605	769	7.8%	60,000			, 65-74 years
15-24 years	12,893	15,274	2,381	18.5%	50,000			□ 55-64 years
25-34 years	7,919	8,299	380	4.8%				,
35-44 years	9,686	8,752	-934	-9.6%	40,000			■ 45-54 years
45-54 years	7,576	9,810	2,234	29.5%	30,000			■ 35-44 years
55-64 years	6,207	6,899	692	11.1%	20,000			25-34 years
65-74 years	5,719	5,067	-652	-11.4%	20,000			15-24 years
75-84 years	2,904	4,050	1,146	39.5%	10,000			5-14 years
85 years & over	1,282	1,310	28	2.2%				Under 5 years
Total Population	68,712	75,028	6,316	9.2%	2	025 Projectio	n2035 Projectio	n

Source: Minnesota State Demographic Center

## **EDUCATIONAL ATTAINMENT**

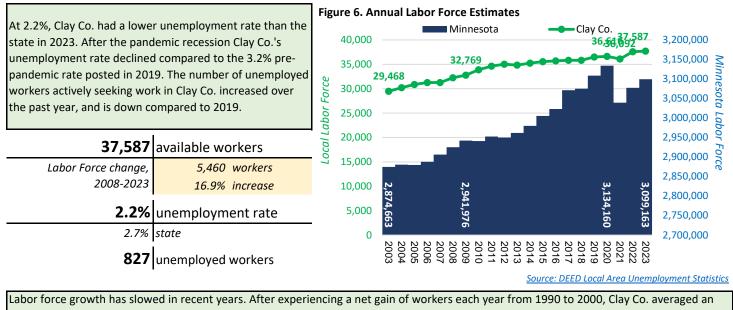
Clay Co. has a higher percentage of adults (18 years & over) with at least a high school diploma than the state (93.0%), and a higher percentage of people with at least some college experience. Clay Co. also has a higher percentage of people with an Associate's degree and a lower percentage of people with a Bachelor's degree or higher.



Source: U.S. Census Bureau, 2018-2022 American Community Survey

### **COUNTY PROFILE**

### LABOR FORCE TRENDS



annual gain of new workers from 2000 to 2010, and most recently a gain of new workers since 2010 (see Figure 7). Moving forward, Clay Co.

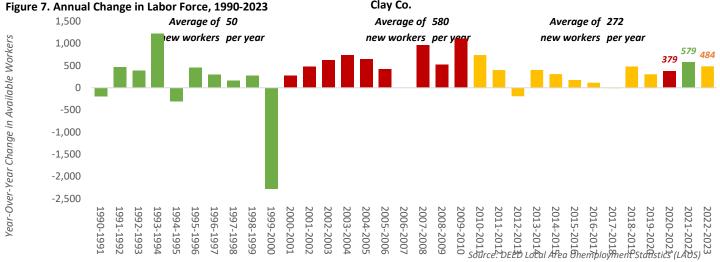
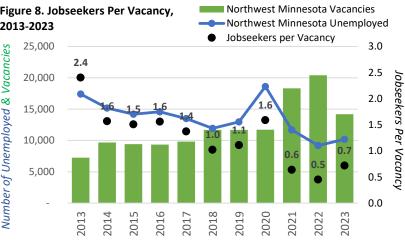


Table 6. Labor Force	Labor Force Projection						
Projections, 2025-2035	2025	2035	2				
16 to 24 years	7,968	9,607					
25 to 54 years	22,231	23,637					
55 to 64 years	4,710	5,235					
65 years & over	2,107	1,987	-				
Total Labor Force	37,016	40,467					

#### Source: Minnesota State Demographic Center, 2018-2022 ACS

The labor market had grown extremely tight in recent years, with less than 1 jobseeker per vacancy until the pandemic recession intervened in early 2020 and the number of unemployed workers spiked. In 2023, job vacancies in Northwest returned to pre-pandemic levels, but employers are still seeing challenges finding enough workers for open jobs (see Figure 8).



Source: DEED Job Vacancy Survey, LAUS program

Clay Co

## LABOR FORCE CHARACTERISTICS

Clay Co. had a higher labor force participation rate than the state. The labor force in Clay Co. is less racially diverse than the state (where 81.3% of workers are white alone), but is becoming more diverse over time.

		Clay Co.		Minne	esota	Labor Force	e by Gender
	In Labor Force (available workers)	Labor Force Partic. Rate	Unemp. Rate	Labor Force Partic. Rate	Unemp. Rate	Male	Female
Total Labor Force	35,953	70.9%	4.0%	68.7%	4.0%	18,417	17,526
16 to 19 years	2,607	59.3%	9.9%	53.0%	9.8%	1,137	1,471
20 to 24 years	4,910	76.2%	6.1%	83.1%	6.7%	2,292	2,619
25 to 44 years	15,812	89.6%	3.8%	88.8%	3.5%	8,252	7,561
45 to 54 years	5,644	85.2%	1.5%	87.8%	2.9%	3,148	2,498
55 to 64 years	5,136	75.9%	2.0%	72.8%	3.1%	2,671	2,466
65 to 74 years	1,543	31.5%	4.6%	27.6%	3.3%	823	719
75 years & over	287	7.3%	3.5%	6.6%	3.2%	94	192
<b>Employment Characteristics by Race &amp;</b>	Hispanic Origin					Figure 9. L	abor Force by
White alone	32,221	71.0%	3.5%	67.8%	3.4%	Race, 2022	•
Black or African American	1,312	75.9%	7.8%	71.5%	8.7%		
American Indian & Alaska Native	341	55.3%	50.3%	57.6%	11.9%		
Asian or Other Pac. Islanders	473	55.6%	0.2%	73.9%	3.6%		
Some Other Race	167	87.0%	12.0%	76.1%	6.1%		
Two or More Races	1,419	73.2%	1.2%	74.3%	6.6%		N N
Hispanic or Latino	1,473	79.1%	3.6%	77.0%	6.3%		
<b>Employment Characteristics by Disabili</b>	ty, 20 to 64 years						
With Any Disability, 20 to 64 years	2,517	61.5%	17.8%	54.4%	10.2%		89.6%
<b>Employment Characteristics by Educati</b>	onal Attainment, 25	5 to 64 years					
Population, 25 to 64 years	26,600	85.7%	3.0%	84.4%	3.3%	White a	
Less than H.S. Diploma	893	59.7%	3.5%	67.2%	4.6%		African American
H.S. Diploma or Equivalent	4,688	76.2%	2.2%	76.8%	2.5%		an Indian & Alaska Na
Some College or Assoc. Degree	9,793	86.3%	2.6%	85.1%	3.6%		Other Pac. Islanders
Bachelor's Degree or Higher	11,224	93.2%	1.3%	90.3%	2.0%	Some O	ther Race

Source: 2018-2022 American Community Survey, 5-Year Estimates

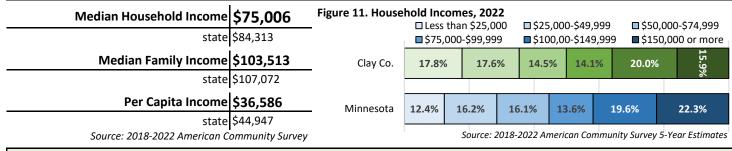
A smaller percentage of workers in Clay Co. worked in the same county in which they live compared to the state. Clay Co. also had a shorter average commute time than the state.

	Clay C		Minn	esota	Figure 10. Time	Figure 10. Time Leaving Home to				
Table 8. Commuting Characteristics, 2022	Number	Percent	Number	Percent	go to Work, 20					
Worked in state of residence	15,905	47.4%	2,867,086	97.7%	Clay Co.		Minnesota 20% 40%			
Worked in county of residence	14,831	44.2%	1,957,366	66.7%	0	70	20% 40%			
Worked out of county of residence	1,074	3.2%	909,720	31.0%	12:00 a.m. to	_				
Worked outside state of residence	17,649	52.6%	67,495	2.3%	4:59 a.m.	<b>3.8%</b> <b>4.7%</b>				
MEANS OF TRANSPORTATION TO WORK						-11770				
Car, truck, or van	28,622	85.3%	2,387,561	81.6%	5:00 a.m. to 5:59 a.m.	6.1%				
Public transportation (excl. taxicab)	336	1.0%	81,926	2.8%		9.2%	6			
Other method (walk, bike, taxi, etc.)	1,409	4.2%	122,889	4.2%	6:00 a.m. to 6:59		18.3%			
Worked at home	3,221	9.6%	333,556	11.4%	a.m.		19.2%			
TRAVEL TIME TO WORK					7:00 a.m. to 7:59					
Less than 10 minutes	5,604	16.7%	465,223	15.9%	a.m.		36.19 28.7%			
10 to 19 minutes	15,099	45.0%	895,335	30.6%			20.1%			
20 to 29 minutes	6,811	20.3%	649,557	22.2%	8:00 a.m. to 8:59	1	3.4%			
30 to 44 minutes	3,624	10.8%	567,631	19.4%	a.m.		14.7%			
45 to 59 minutes	1,007	3.0%	190,186	6.5%	9:00 a.m. to		22.00			
60 or more minutes	1,376	4.1%	158,000	5.4%	11:59 p.m.		22.4%			
Mean travel time to work (minutes)	20.0	minutes	23.3	minutes						

Source: 2018-2022 American Community Survey, 5-Year Estimates

## **INCOMES, COST OF LIVING, & HOUSING**

Clay Co. had a lower median household income than the state, and a higher percentage of households with incomes below \$50,000. Overall, Clay Co. had the 22nd highest median household income of the 87 counties in the state.

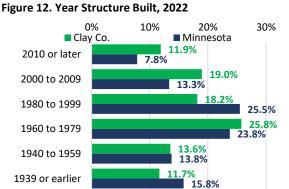


The cost of living has increased over the past 2 years with costs up in many areas. Clay Co. had a lower cost of living than the state, with a required hourly wage of \$14.13 for a single person living alone to meet a basic needs cost of living, and an hourly wage requirement of \$18.01 for a typical family with 2 adults and 1 child (see Table 9).

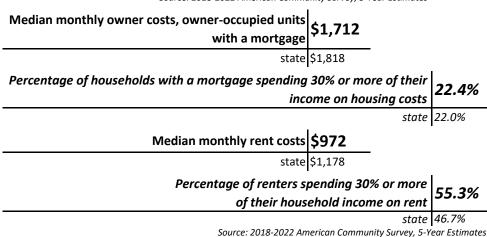
Table 9. Basic Needs Cost of Living Estimates, 2023									
Single Vearly				N	Ionthly Co	sts			
<b>o</b> ,	, 0	Child Care	Food	Health Care	Housing	Trans- portation	Other	Taxes	
\$29,387	\$14.13	\$0	\$411	\$161	\$758	\$539	\$280	\$300	
\$34,704	\$16.68	\$0	\$419	\$160	\$1,021	\$572	\$345	\$375	
Eamily Voarly				N	Ionthly Co	sts			
	, 0	Child Care	Food	Health Care	Housing	Trans- portation	Other	Taxes	
\$56,188	\$18.01	\$358	\$937	\$576	\$941	\$898	\$449	\$523	
\$67,320	\$21.58	\$544	\$955	\$574	\$1,285	\$977	\$536	\$739	
	Single Yearly Cost of Living \$29,387 \$34,704 Family Yearly Cost of Living \$56,188	Single Yearly Cost of LivingHourly Wage Required\$29,387\$14.13\$34,704\$16.68Family Yearly Cost of LivingHourly Wage Required\$56,188\$18.01	Single Yearly Cost of LivingHourly Wage RequiredChild Care\$29,387\$14.13\$0\$34,704\$16.68\$0Family Yearly Cost of LivingHourly Wage RequiredChild Care\$56,188\$18.01\$358	Single Yearly Cost of LivingHourly Wage RequiredChild CareFood\$29,387\$14.13\$0\$411\$34,704\$16.68\$0\$419Family Yearly Cost of LivingHourly Wage Required	Single Yearly Cost of LivingHourly Wage RequiredChild CareFoodHealth Care\$29,387\$14.13\$0\$411\$161\$34,704\$16.68\$0\$419\$160Family Yearly Cost of LivingHourly Wage RequiredChild CareFoodHealth Care\$56,188\$18.01\$358\$937\$576	Single Yearly Cost of LivingHourly Wage RequiredChild CareFoodHealth CareHousing\$29,387\$14.13\$0\$411\$161\$758\$34,704\$16.68\$0\$419\$160\$1,021Family Yearly Cost of LivingHourly Wage RequiredChild CareFoodHealth CareHousingCost of LivingHourly Wage RequiredChild CareFoodHealth CareHousing\$56,188\$18.01\$358\$937\$576\$941	Single Yearly Cost of Living         Hourly Wage Required         Food         Health Care         Housing         Trans- portation           \$29,387         \$14.13         \$0         \$411         \$161         \$758         \$539           \$34,704         \$16.68         \$0         \$419         \$160         \$1,021         \$572           Family Yearly Cost of Living         Hourly Wage Required         Child Care         Food         Health Care         Housing         Trans- portation           \$56,188         \$18.01         \$358         \$937         \$576         \$941         \$898           \$67,320         \$21.58         \$544         \$955         \$574         \$1,285         \$977	Single Yearly Cost of LivingHourly Wage RequiredChild CareFoodHealth CareHousing PortationTrans- portationOther\$29,387\$14.13\$0\$411\$161\$758\$539\$280\$34,704\$16.68\$0\$419\$160\$1,021\$572\$345Family Yearly Cost of LivingHourly Wage RequiredChild CareFoodHealth CareTrans- portationOther\$56,188\$18.01\$358\$937\$576\$941\$898\$449	

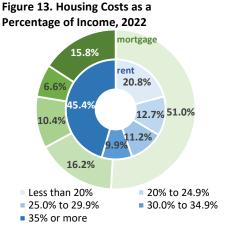
Clay Co. had a lower median house value than the state, having the 22nd highest value of the 87 counties in 2022. Clay Co.'s housing stock was newer than the state's, with a higher percentage of units built since 2000 (see Figure 12).

Table 10. Estimated Value of Owner-	Clay C	ò.	Minnesota
occupied Housing Units, 2022	Total	Percent	Percent
Total	16,854	100.0%	100.0%
Less than \$50,000	542	3.2%	4.1%
\$50,000 to \$99,999	529	3.1%	4.6%
\$100,000 to \$149,999	1,493	8.9%	7.1%
\$150,000 to \$199,999	3,049	18.1%	10.7%
\$200,000 to \$299,999	5,620	33.3%	27.1%
\$300,000 to \$499,999	4,562	27.1%	31.7%
\$500,000 or more	1,059	6.3%	14.7%
Median (dollars)	\$241,4	00	\$286,800



Source: 2018-2022 American Community Survey, 5-Year Estimates





### **OCCUPATIONS**

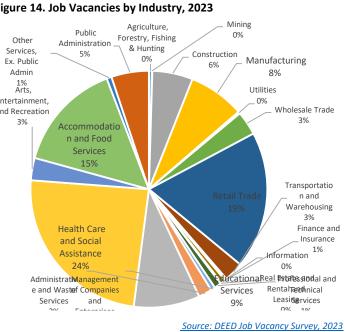
At \$23.04 in 2024, wages were lower in Region 4 than the state. Overall, Region 4 had the 8th highest median hourly wage level of the 13 economic development regions in the state. Wages were highest for management occupations (\$46.14) and lowest for food preparation and serving related jobs (\$14.43) (see Table 11).

Table 11. Occupational Employment & Wage Statistics, 20	24								
		Regio	n 4		Stat	State of Minnesota			
Occupational Group	Median Hourly Wage	Estimated Regional Jobs	Share of Total Jobs	Regional Location Quotient	Median Hourly Wage	Estimated Statewide Jobs	Share of Total Jobs		
Total, All Occupations	\$23.04	89,340	100.0%	1.0	\$25.22	2,881,100	100.0%		
Management	\$46.14	4,990	5.6%	0.8	\$57.75	201,710	7.0%		
Business & Financial Operations	\$32.67	3,240	3.6%	0.5	\$39.26	202,700	7.0%		
Computer & Mathematical	\$37.23	1,020	1.1%	0.3	\$50.83	98,240	3.4%		
Architecture & Engineering	\$37.82	1,530	1.7%	0.8	\$42.97	58,320	2.0%		
Life, Physical & Social Science	\$34.31	560	0.6%	0.6	\$39.93	29,220	1.0%		
Community & Social Service	\$27.42	2,080	2.3%	1.2	\$27.92	57,930	2.0%		
Legal	\$39.47	350	0.4%	0.6	\$51.15	19,040	0.7%		
Education, Training & Library	\$25.33	6,470	7.2%	1.3	\$28.22	163,340	5.7%		
Arts, Design, Entertainment & Media	\$23.86	850	1.0%	0.8	\$29.01	36,160	1.3%		
Healthcare Practitioners & Technical	\$38.15	5,640	6.3%	1.0	\$43.01	184,410	6.4%		
Healthcare Support	\$18.29	5,150	5.8%	1.0	\$18.07	169,580	5.9%		
Protective Service	\$28.64	1,500	1.7%	1.1	\$28.87	45,860	1.6%		
Food Preparation & Serving Related	\$14.43	8,410	9.4%	1.2	\$15.07	232,190	8.1%		
Building, Grounds Cleaning & Maint.	\$18.65	3,040	3.4%	1.2	\$18.83	79,660	2.8%		
Personal Care & Service	\$16.73	1,810	2.0%	1.0	\$17.60	59,420	2.1%		
Sales & Related	\$17.63	8,050	9.0%	1.1	\$18.82	242,440	8.4%		
Office & Administrative Support	\$22.22	10,350	11.6%	0.9	\$23.86	352,250	12.2%		
Farming, Fishing & Forestry	\$21.66	240	0.3%	2.2	\$22.13	3,520	0.1%		
Construction & Extraction	\$29.67	4,640	5.2%	1.3	\$32.44	110,960	3.9%		
Installation, Maintenance & Repair	\$26.01	3,990	4.5%	1.2	\$29.54	104,530	3.6%		
Production	\$22.80	7,860	8.8%	1.2	\$23.05	203,810	7.1%		
Transportation & Material Moving	\$21.36	7,580	8.5%	1.1	\$19.80	225,820	7.8%		

# JOB VACANCY SURVEY

Clay Co. is a part of the Northwest planning region. There were 14193 job vacancies posted by employers in 2023, indicating extensive opportunity in the region, with openings across several occupations and industries (see Figure 14).

Table 12. Northwest Job Vacancy Survey	Figure 14. Job Vaca		
	Number of	Wage	
Occupational Group	Vacancies	Offer	Public Other Administra
Total, All Occupations	14,193	\$17.77	Services,5%
Management	180	\$31.08	Ex. Public Admin
Business & Financial Operations	162	\$23.79	1%
Computer & Mathematical	49	\$30.06	Arts, Entertainment,
Architecture & Engineering	110		and Recreation
Life, Physical & Social Sciences	105	\$26.90	<sup>3%</sup> Accommo
Community & Social Service	326	\$22.39	n and F
Education, Training & Library	668		Servic
Healthcare Practitioners & Technical	1,478	\$28.94	15%
Healthcare Support	1,168	\$15.09	
Protective Service	277	\$23.55	
Food Preparation & Serving Related	2,518	\$14.63	
Building, Grounds Cleaning & Maint.	594	\$16.01	Health Ca
Personal Care & Service	223	\$15.86	and Socia
Sales & Related	1,918	\$15.97	Assistanc
Office & Administrative Support	508	\$17.18	24%
Construction & Extraction	727	N/A	AdministratManag e and Wastæf Com
Installation, Maintenance & Repair	609	\$20.26	Services an
Production	668		20/ Fata
Transportation & Material Moving	1,263	\$20.23	



Source: DEED Occupational Employment & Wage Statistics, Qtr. 1 2024

# **OCCUPATIONS IN DEMAND**

	Table 13. Northwest Planning Region Occupations in Demand, 2022						
Less than High School	High School or Equivalent	Some College or Assoc. Deg.	Bachelor's Degree or Higher				
Heavy & Tractor-Trailer	Nursing Assistants	Registered Nurses	General & Operations Managers				
Truck Drivers	C C						
\$51,692/yr	\$37,961/yr	\$81,165/yr	\$67,488/yr				
Cashiers	Licensed Practical & Licensed Vocational Nurses	Police & Sheriff's Patrol Officers	Elementary School Teachers				
\$28,802/yr	\$51,229/yr	\$64,102/yr	\$62,210/yr				
Home Health & Personal	Automotive Service Technicians &	Dental Hygienists	Secondary School Teachers				
Care Aides	Mechanics	70					
\$32,976/yr	\$47,005/yr	\$84,508/yr	\$63,580/yr				
Retail Salespersons	Machinists	Clinical Laboratory Technologists & Technicians	Substitute Teachers, Short-Term				
\$31,063/yr	\$48,430/yr	\$61,816/yr	\$39,171/yr				
First-Line Supervisors of	548,450/ ýl	Radiologic Technologists &	\$35,171/γi				
Retail Sales Workers	Electricians	Technicians	Accountants & Auditors				
\$44,044/yr	\$62,857/yr	\$68,070/yr	\$64,490/yr				
Maintenance & Repair		Computer Network Support					
Workers, General	Medical Assistants	Specialists	Preschool Teachers				
\$48,600/yr	\$46,584/yr	\$71,089/yr	\$36,501/yr				
Teaching Assistants, exc.	Dental Assistants	Industrial Engineering	Special Education Teachers,				
Postsecondary	Dental Assistants	Technologists & Technicians	Kindergarten & Elementary School				
\$37,015/yr	\$51,999/yr	\$53,775/yr	\$63,611/yr				
Janitors & Cleaners, exc.	Computer User Support Specialists	Forest & Conservation	Child, Family, & School Social				
Maids & Housekeeping		Technicians	Workers				
\$37,767/yr	\$56,923/yr	\$51,299/yr	\$62,810/yr				
Stockers & Order Fillers	Farm Equipment Mechanics & Service	Paralegals & Legal Assistants	Business Operations Specialists, All				
	Technicians		Other				
\$39,215/yr	\$52,147/yr	\$53,542/yr	\$60,668/yr				
Laborers & Freight, Stock, &	Emergency Medical Technicians	Civil Engineering Technologists &	Substance abuse, behavioral &				
Material Movers, Hand	- ·	Technicians	mental health counselors				
\$39,548/yr	\$39,707/yr	\$71,840/yr	\$47,988/yr Source: DEED Occupations in Demand				

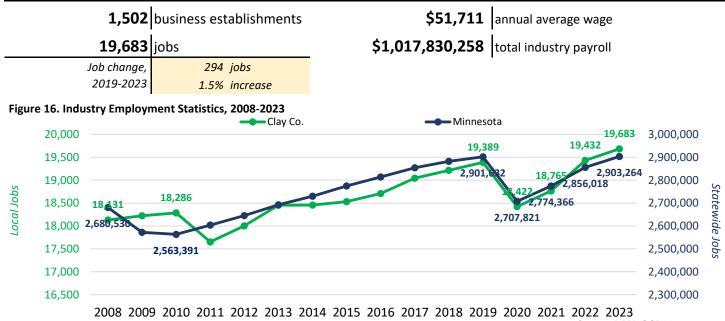
Clay Co. is a part of the Northwest planning region, which is projected to see a 5.1% increase in employment levels over the next decade. In addition to new jobs created, there will be a much larger number of exit openings (see Figure 15).

able 14. Regional Industry Employment Projections, 2020-2030				Figure 15. Regional Occupational		
				Employment Projections, 2020-2030		
	Estimated	Projected	Percent	From employment growth -5,000 From exit opening 5,000		
	Employment	Employ-	Change	-5,000 5,000 15,000		
Northwest Planning Region	2020	ment 2030	-	Management Occupations 455 9,692		
Total, All Industries	250,722	263,441	5.1%	Business and Financial 511 2,373		
Natural Resources & Mining	5,790	5,740	-0.9%	Computer and 177 577 Architecture and 140 861		
Utilities	1,135	970	-14.5%	Architecture and 140 861 Life, Physical, and Social 103 450		
	,			Community and Social 876 2,635		
Construction	10,693	11,157	4.3%	Legal Occupations 62 373		
Manufacturing	27,999	28,618	2.2%	Educational Instruction and 1,313 6,745		
Wholesale Trade	11,829	12,347	4.4%	Arts, Design, 350 1,459		
Retail Trade	26,846	25,467	-5.1%	Healthcare Practitioners 1,057 3,922		
Transportation & Warehousing	6,436	6,741	4.7%	Healthcare Support 2,240 8,874		
Information	2,276	2,229	-2.1%	Protective Service 219 <b>1,723</b>		
Finance & Insurance, Real Estate	7,478	7,641	2.2%	Food Preparation and 2,957 14,657		
Professional Services & Mgmt. of Compani	5,587	6,025	7.8%	Building and Grounds 643 5,340		
Admin. Support & Waste Mgmt.	3,889	4,139	6.4%	Personal Care and Service 1,061 5,148 Sales and Related884 12,762		
Educational Services	22,015	23,101	4.9%	Sales and Related $-884$ <b>12,762</b> Office and Administrative <b>1</b> ,027 <b>12,944</b>		
Health Care & Social Assistance	36,901	41,390	12.2%	Farming, Fishing, and59 1,520		
Leisure & Hospitality	20,446	24,818	21.4%	Construction and Extraction 615 3,704		
Other Services	9,052	10,144	12.1%	Installation, Maintenance, 292 3,323		
Public Administration	22,824	23,240	1.8%	Production Occupations 221 7,368		
So	urce: DEED 2020-2		ent Outlook	Transportation and 1,397 9,441		

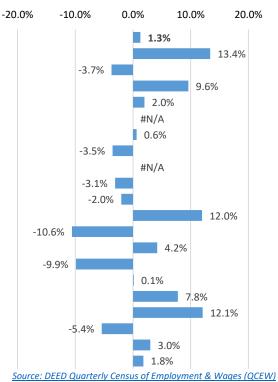
#### **COUNTY PROFILE**

### **ECONOMIC CHARACTERISTICS**

Coming out of the pandemic recession, after gaining jobs over the past year, Clay Co. had the 21st largest economy of the 87 counties in the state. Clay Co. was the 45th fastest growing in the past year and the 28th fastest growing since 2019. From 2019 to 2023, employment in Clay Co. grew despite the pandemic recession.



			Average
Table 15. Clay Co. Industry Employment	Number of	Percent of	Annual
Statistics, 2023	Jobs	Total Jobs	Wage
Total, All Industries	19,683	100.0%	\$51,711
Agriculture, Forestry, Fish & Hunt	305	1.5%	\$63,359
Mining	26	0.1%	\$70,067
Construction	1,129	5.7%	\$64 <i>,</i> 697
Manufacturing	1,176	6.0%	\$66,525
Utilities	67	0.3%	\$65,786
Wholesale Trade	1,125	5.7%	\$86,216
Retail Trade	2,467	12.5%	\$33,552
Transportation & Warehousing	592	3.0%	\$44,881
Information	220	1.1%	\$47,379
Finance & Insurance	389	2.0%	\$71,387
Real Estate & Rental & Leasing	159	0.8%	\$53,129
Professional & Technical Services	635	3.2%	\$76,118
Management of Companies	99	0.5%	\$182,207
Admin. Support & Waste Mgmt. Svcs.	274	1.4%	\$39,961
Educational Services	3,575	18.2%	\$53,167
Health Care & Social Assistance	3,495	17.8%	\$45 <i>,</i> 648
Arts, Entertainment, & Recreation	325	1.7%	\$21,014
Accommodation & Food Services	1,611	8.2%	\$20,697
Other Services	718	3.6%	\$41,233
Public Administration	1,289	6.5%	\$62,572



#### For more information on Clay Co.'s population, labor force, and economic trends, contact:

Anthony Schaffhauser Regional Analyst, Northwest Minnesota CareerForce Bemidji | 616 America Avenue NW, Suite 210 | Bemidji, MN 56601 Office: 320-441-6594 Email: anthony.schaffhauser@state.mn.us web: www.mn.gov/deed/data/regional-Imi/

Data updated: June 4, 2024

#### Figure 17. Change in Jobs, 2022-2023

