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About Workforce One

Launched originally in 2004 and again in 2014 with an overhauled system for many of the programs, Workforce One (WF1) is a web-based client management application used by 2,000 state, city, county, and non-profit employees to track employment and training services to more than 100,000 customers across Minnesota's counties and One Stop network. WF1 was created through a partnership of two Minnesota state agencies – the Department of Human Services (DHS) and the Department of Employment and Economic Development (DEED). The following programs track their customers in WF1:

Adult (State Grants and WIA) Dislocated Worker Program (WIA, State, and NEG) Displaced Homemaker Diversionary Work Program Minnesota FastTRAC Adult Career Pathways Heading Home Independent Living Local Programs Minnesota Family Investment Program

Migrant and Seasonal Farmworker Senior Services State Services for the Blind Supplemental Nutrition Assistance Program Trade Adjustment Assistance Veterans Program Vocational Rehabilitation Services Youth Programs (MN, WIA, and ARRA)

About This Document

Independent Living, Senior Services, State Services for Blind, and Vocational Rehabilitation Services programs are currently undergoing their rewrite of WF1. The information below pertains to the all the other programs listed. New Independent Living, Senior Services, State Services for Blind, and Vocational Rehabilitation Services users should continue to use the access forms found on the WF1 page on DEED's website (www.mn.gov/deed/wf1) until the launch of the rewrite for those programs.

Getting Access to the WF1 Rewrite

If your job requires you to enter case management information into WF1 or to review the information entered by others, you need to obtain access by filling out the WF1 Access Form. Please use the information in the section that applies to you below.

New Users (Go to page six if you are an existing user)

If you are a new WF1 user, go to <u>www.mnworkforceone.com</u> and click on the Forms link at the bottom of the login page.



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System Alerts

Releases 5.1 and 5.1.1 are now live in Workforce One. We emailed the release notes to users and the on the top menu and WF1 News.

If you are a Vocational Rehabilitation Services or State Services for the Blind user, please go to <u>htt</u> to access legacy WF1.

If you work for DHS or WDD programs and are therefore a rewrite user, you were emailed your username. You legacy on August 29, 2014. If you do not know your password, click on Forgot Username/Password in your secret question to reset your password. You do not need to call the Helpdesk or submit a service des password.

WF1 5.1 Sprint 4 Review Meeting – On November 25th, the WF1 team presented a review of the 5.1 Sprint to the WebEx recording from the meeting, visit: https://mndeed.webex.com/mndeed/lsr.php?RCID=05afcb37t need to install the WebEx Recording Player in order to view and listen to the recordings.

Confidentiality Agreement

This application is only for specifically authorized use by employment and training program providers and program administrators. agreeing to safeguard the information contained within it. The use of the information in this system is subject to review, monitorin notice or permission. Unauthorized access or use may be subject to prosecution.

Compatibility Statement

Workforce One (WF1) functions optimally with a screen resolution of at least 1024 x 768 using the most recent or the version prior may function with other browsers, reports will not generate results with Chrome or Safari.

Workforce One Forms

Click the following link to access forms related to Workforce One: Forms

On the Forms page, click the Access Form link.



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Forms		
Form Name		Form Description
Access Form		Submit this form to request access, or refine existing access in Workforce One
Service Desk Ticket		Submit this form to report a bug or request a data fix in Workforce One.
School Addition Request		Submit this form to request that a new school be added to the Workforce One
DEED Service Desk & Securit	y Admin (SA) Responsibilities	This document provides an overview of the security administrator role in Wor
Agency and Agency Location	Addition	Submit this form to request a new agency or agency location in Workforce Or
Change Request Form (Instru	uctions)	Submit this form to request a new feature, or a change to an existing feature
015 MN DEED Fo	or login issues, call 651-355-0500. For all othe	er WF1 issues, submit a service desk ticket: https://apps.deed.state.mn.us/survey/ticket.shtml
lost future users will r ption listed second is oes not provide a high	need to indicate that t only for users who wil ner level of access to c	hey manage or monitor cases. The security administrator I be working with other user accounts in WF1. This option hange customer data.
WORKFC	DRCE ONE	
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Security Access Fo	orm	
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Security Access For *I am requesting new Manage or monitor	orm / (or revised) access (cases (most common)	to:
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Security Access For *I am requesting new Manage or monitor Manage user accour *Access Group I know the access g I want help determit Next 2015 MN DEED	orm (or revised) access to cases (most common) hts (security administration proup that I want to requiring which access group For login issues, call 651-33 as group you need to pon hat question. To deter ar existing WE1 users a	tor) uest. p to request. 55-0500. For all other WF1 issues, submit a service desk ticket: https://apps.deed.state.mn.us perform your job duties, you can indicate that by selecting rmine the appropriate access group, you could talk with at your employer who have similar jobs. If you are unsure

1st National Bank Building, 332 Minnesota Street, Suite E200 St. Paul MN Mn.gov/deed/wf1

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which access group you need, it is best to answer this question with the second option, that you need help determining it. Click on the "Next" button after you have answered the question.

Since you are a new user, you will need to enter your contact information on the next page. Please be sure that you enter things accurately so your access is set up correctly, including your email address. If you do not enter your valid email address, you will not receive important emails about your access to WF1 once it is set up and messages about system availability and changes.

Most future users will need access to Agency level data and will need to select their agency from the drop-down. If you are a state program administrator or monitor, you will need to select the appropriate state access. The Contract or Federal Funding Recipient (COFFR) level is for users who need to work with all of the agencies under a funder, or COFFR. Future users should only seek this access with the permission of the COFFR in question.

If you selected that you know the access group you would like to select, your page will look like the screen shot below. If you indicated that you need help determining your access group, please be specific about your job duties and what you need to do in WF1 as that will help your local security administrator or us determine what access group is appropriate.



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			*Username:
WORKFOR			*Password:
WORKFOR			Forgot Usernan
Security Access Form			
Charges Deswart Trues			
Change Request Type			
*Last Namo	*Eirct Namo	MT	Please carefully fill this out
			Thease carefully fin this out.
*E-mail			
Job Title			
*Last Six Digits of Your SSI			
*Phone Ext. *I	Phone Type If other, please specify	y: TTY Video	
	None Selected V		
	None Selected V		
*I need access to:			
Agency level data (most)	common)		
O COFFR level data			
○ State level data (non-Tra	de Adjustment Assistance)		
○ State level data (Trade A	djustment Assistance)		
Agency (provider)	None Selected	~	
	If you do not see your agency in this list,	ask your manager to submit a new	,
	WF1 Agency and Agency Location Addition	in form.	
COFFR	Not needed for access level requested.	This field doos not appear if you re	auested help in
*Access Group	None Selected	identifying your access of	roup.
		, , , , , , , , , , , , , , , , , , , ,	
*Caseload			
\bigcirc I manage a caseload.			
OI do not manage a caseloa	ad.		
Job Duties			
Describe your job duties as t	hey relate to Workforce One. If your access		
should mirror that of anothe	r user, include that in your description.		
		Pl	ease be as specific as possible about your
		Jor	dures and now you will need to use WFT.
Comments			
		<u>_</u>	
		\sim	
Next			
When all fields have been	completed, click the Next button to cor	ntinue.	
	,		

Once you have entered the required fields and double-checked everything, click on the "Next" button. This will generate the form that you need to print. To print the form, click on the disc icon on the menu bar and select "PDF". A window will pop up at the bottom of the screen. Click on open or save the file and open it in the area in which you saved it.

Once in Adobe Reader, click on File and Print. You will need to fill out the rest of the form by hand.



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I	Name	1	Fest, Test	С			E-mail	Test.Test@s	state.mn.us			
I	Username	a	atietema				Job Title	Counselor				
1	Last six digits of SSN	N 1	23456				Phone(s)	(651) 259-70	000 (Primary	()		
7	Access Level Needed	d A	Agency lev	el data	(most co	mmon)						
7	Access Group	(Case Mana	agemen	t 1 - WDI	D						
I	Manage a Caseload	١	(es									
	Agency (provider)	[Dept of Err	ployme	ent & Eco	nomic Deve	elopment					
	Job Duties	٦	These are my duties.									
	Contract or Federal Fu	nding	Recipients	(COFF	Rs): Chec	k all to which	ch the user :	should have a	ccess.			
	COFFR			Add	Remove	COFFR			Add	Remove		
	Central MN Jobs and Tra	aining -	WSA 05			City of Du	lluth - WSA ()4				
	Crookston JS - SDA 46					Dakota/S	cott Counties	- WSA 14				

Because you are a new user, you should see many white boxes under the Add columns in the sections. You will need to check the box next to the selections that are relevant for your role. Please pay close attention to the programs section and select only those programs for which you are going to be doing entry or review in WF1. Please note that security administrators cannot process forms submitted without COFFR, location, and program information so please be sure to fill those out to avoid delays.

Answer several overall questions at the bottom of the form and pay close attention to the question about Unemployment Insurance data. This access can only be awarded to a DEED employee per regulation.

Sign the form and ask your manager to fill out the section for managers. When the form is complete, follow the instructions at the very bottom of the form that state that you can:



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- Deliver to your Local Security Administrator; or
- Mail to WF1 Service Desk, MN Dept of Employment and Economic Development, 332 Minnesota Street, Suite E200, St. Paul, MN 55101-1351; or
- Fax to 651-282-5150; or
- Scan and e-mail to workforceone.deed@state.mn.us

Existing Users

Log into WF1 at <u>www.mnworkforceone.com</u>. Go to Resources on the top menu and click on Forms.

WORKF	ORCE	ONE						
Home Search >	My Tasks 🕨	Recent Work	Manage Case 🕨	Manage Program 🕨	Reports >	References •	Resources •	Help
Dashboard My Info								
8 Tickler(s) past d No Ticklers due too	lue lay							
No Appointments t	oday							

On the Forms page, click on Access Form.

WORKFORCE ONE	
Home Search > My Tasks > Recent Work Manage	Case → Manage Program → Reports → References → I
Forms	
Form Name	Form Description
Access Form	Submit this form to request access, or refine existing access in
Service Desk Ticket	Submit this form to report a bug or request a data fix in Workfo
School Addition Request	Submit this form to request that a new school be added to the
DEED Service Desk & Security Admin (SA) Responsibilities	This document provides an overview of the security administration
Agency and Agency Location Addition	Submit this form to request a new agency or agency location ir
Change Request Form (Instructions)	Submit this form to request a new feature, or a change to an e
	•

Most users will need to indicate that they manage or monitor cases. The security administrator option listed second in the screen shot below is only for users who will be working with other user accounts in WF1. This option does not provide a higher level of access to change customer data. Because you are an existing user, you have the option to pre-fill your contact information. If you know what access group



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you need to perform your job duties, you can indicate that by selecting the first option under that question.

To determine the appropriate access group, you could talk with your supervisor or other existing WF1 users at your employer who have similar jobs. If you are unsure which access group you need, it is best to answer this question with the second option, that you need help determining it. Click on the "Next" button after you have answered the question.

WORI	<forci< th=""><th>ONE</th><th></th><th></th><th></th><th></th></forci<>	ONE				
Home Searc	h ▶ My Tasks Þ	Recent Work	Manage Case 🕨	Manage Program	Reports >	Refere
Security Ac	cess Form					
*I am request [●] Manage or [○] Manage use *Pre-fill name *Access Group [●] I know the	ing new (or revi monitor cases (more r accounts (secur and contact fiel access group that	sed) access to: ost common) ity administrator) Ids with my info I want to request	rmation ●Yes○ t.	No		
OI want help	determining which	h access group to	formation you wi	Il not need to do any	/thing but ve	rify

If you selected that you want to pre-fill your information, you will not need to do anything but verify that section on the next page. <u>Please be sure that your email address is correct, as it is how we communicate with you about your access to WF1 once it is set up, and messages about system availability and changes.</u>

Most users will need access to Agency level data and will need to select their agency from the dropdown. If you are a state program administrator or monitor, you will need to select the appropriate state access. The Contract or Federal Funding Recipient (COFFR) level is for users who need to work with all of the agencies under a funder, or COFFR. Future users should only seek this access with the permission of the COFFR in question.

If you selected that you know the access group you would like to select, your page will look like the screen shot below.

If you indicated that you need help determining your access group, please be specific about your job duties and what you need to do in WF1 as that will help your local security administrator or us determine what access group is appropriate.



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WORKFOR	
Home Search My la	sks > Recent Work Manage Case > Manage Program > Reports > References > Resources > Help
Security Access Forr	n
Change Request Type	
Last Name	*First Name MI
*E-mail	
Job Title	
Last Six Digits of Your S	SN
*Phone Ext.	*Phone Type If other, please specify: TTY Video
	Primary V
	None Selected V
*I need access to:	
Agency level data (most in the second sec	st common)
O COFFR level data	
○ State level data (non-T	rade Adjustment Assistance)
\odot State level data (Trade	Adjustment Assistance)
Agency (provider)	Dept of Employment & Economic Development \checkmark If you do not see your agency in this list, ask your manager to submit a new
	WF1 Agency and Agency Location Addition form.
COFFR	Not needed for access level requested.
*Access Group	Agency System Mgmt 2 - WDD
*Casoload	and you know your decess group.
	lead
O I do not manage a case	uau.
Job Duties	
Describe your job duties a	s they relate to Workforce One. If your access
should mirror that of anot	her user, include that in your description.
I am a DVOP or LVER who	Please be as specific as possible
eur engibility and enroinn	about your job duties and how you
Comments	
	^
Next	
When all fields have be	en completed, click the Next button to continue.

Once you have entered the required fields and double-checked everything, click on the "Next" button. This will generate the form that you need to print. To print the form, click on the disc icon on the menu bar and select "PDF". A window will pop up at the bottom of the screen. Click on open or save the file and open it in the area in which you saved it.

Once in Adobe Reader, click on File and Print. You will need to fill out the rest of the form by hand.



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WORKFORC	E ONE								
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Back to Forms Export to PDF to print formatte	d page.	Ļ	,						
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WORKFORCE ONE	Securit	y Access F	orm	Date	01/06/2015				
Name	Test, Test C			E-mail	Test.Test@s	state.mn.us			
Username	atietema			Job Title	Counselor				
Last six digits of SSN	123456			Phone(s)	(651) 259-70	000 (Priman	()		
Access Level Needed	Agency level d	ata (most co	mmon)						
Access Group	Case Manager	ment 1 - WDI	C						
Manage a Caseload	Yes								
Agency (provider)	Dept of Employ	yment & Eco	nomic Deve	lopment					
Job Duties	These are my du	These are my duties.							
Contract or Federal Fundin	g Recipients (CC)FFRs): Chec	k all to whic	h the user s	should have a	ccess.			
COFFR	Add	Remove	COFFR			Add	Remove		
Central MN Jobs and Trainin	g - WSA 05		City of Du	luth - WSA ()4				
Crookston JS - SDA 46			Dakota/So	ott Counties	- WSA 14				

Because you are an existing user, your form will reflect your current access in WF1 in the "Add" and "Remove" columns (if you have it already, the remove box will be white and if you do not, it will be black and vice versa for the Add column). You will need to check the box next to the selections on the printed form that are relevant for your role. Please pay close attention to the programs section and select only those programs for which you are going to be doing entry or review in WF1. Please note that security administrators cannot process forms submitted without COFFR, location, and program information so please be sure to fill those out to avoid delays.

Answer several overall questions at the bottom of the form and pay close attention to the question about Unemployment Insurance data. This access can only be awarded to a DEED employee per regulation.

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Sign the form and ask your manager to fill out the section for managers. When the form is complete, follow the instructions at the very bottom of the form that state that you can:

- Deliver to your Local Security Administrator; or
- Mail to WF1 Service Desk, MN Dept of Employment and Economic Development, 332 Minnesota Street, Suite E200, St. Paul, MN 55101-1351; or
- Fax to 651-282-5150; or
- Scan and e-mail to workforceone.deed@state.mn.us



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