## **Physical File Management & Required Documents**

Adult Career Pathways Programs

## Initial-Eligibility:

- Application
  - Need acceptable documentation/proof for:
    - Full Legal Name
    - Proof of Right to Work (Non-Citizen)
    - Birth Date (waiver is needed if under age 18)
    - Social Security Number
    - Equal Opportunity is the Law/How We Use Your Personal Info
    - Residency
  - Acceptable documentation lists are posted on Office of Adult Career Pathways website: <u>https://mn.gov/deed/programs-services/adult-career-pathways/</u>
  - Self-Attested:
    - Citizen
    - Public Assistance Status

## If Applicable:

- Veteran– Documentation required if participant is identified as a Veteran in WF1.
  - If a participant already has a record in Workforce One, the Veteran Status field may be already populated.
  - If the Veteran Status is checked "Veteran" from a previous record, and participant cannot provide any of the acceptable proofs, enter first case note with enrollment that Veteran Status was pre-populated from previous record and is not substantiated.
- Selective Service-For Adult Career Pathways/exclusively State funded programs ONLY, Grantees are not required to screen for Selective Service compliance.

## Ongoing:

- Individual Employment Plan (IEP)
  - Reviewed regularly
  - Must be updated annually,-must be signed by both participant and case manager
- Assessments
  - o Reading and Math.
    - P2P participants, required at time of enrollment
  - Also input in Workforce One
- Support Services
  - Back up documentation
  - o Also input in Workforce One

- Credentials
  - Copy of certificate/license/etc.
  - Also input in Workforce One
- Employment Verification(s)
  - o Paystub
  - Hire Letter
  - $\circ$  Others as approved

This document is intended as reference sheet only. Additional grant specific requirements may be listed in legislation, work plan, or monitoring guide.

Grantee On-Boarding Training October 2019