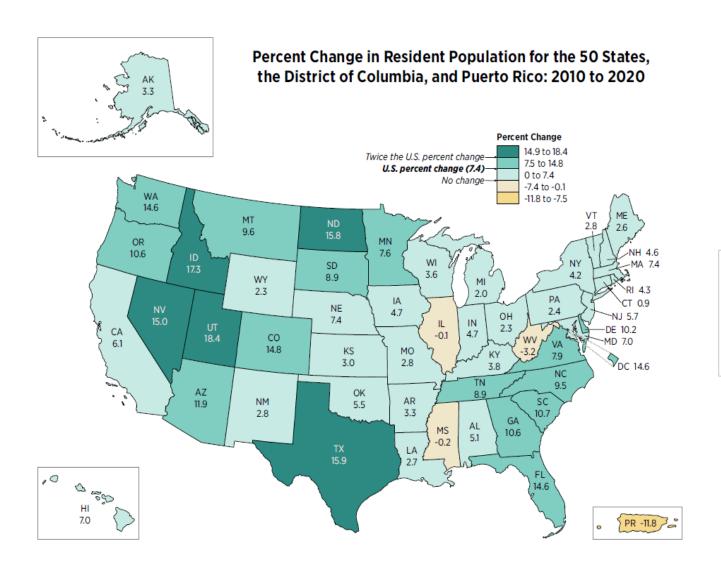


Governor's Task Force on Broadband Minnesota Population Trends

Susan Brower, Minnesota State Demographer May 24, 2021

First 2020 Census numbers released last month



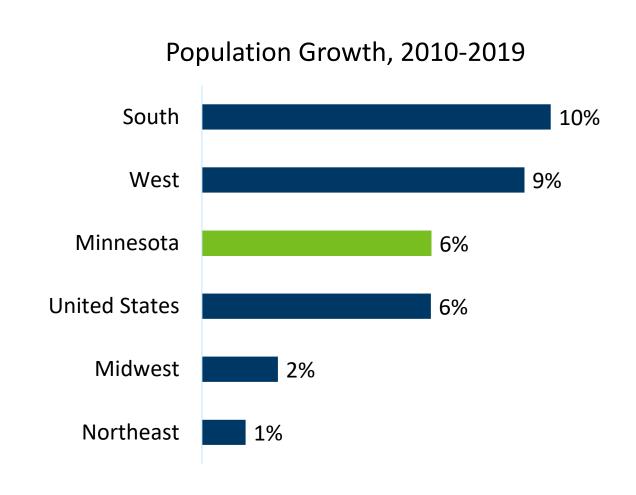
Minnesota: 402,000 people added since 2010 (7.6%)

U.S.: 22.7 million added (7.4%)

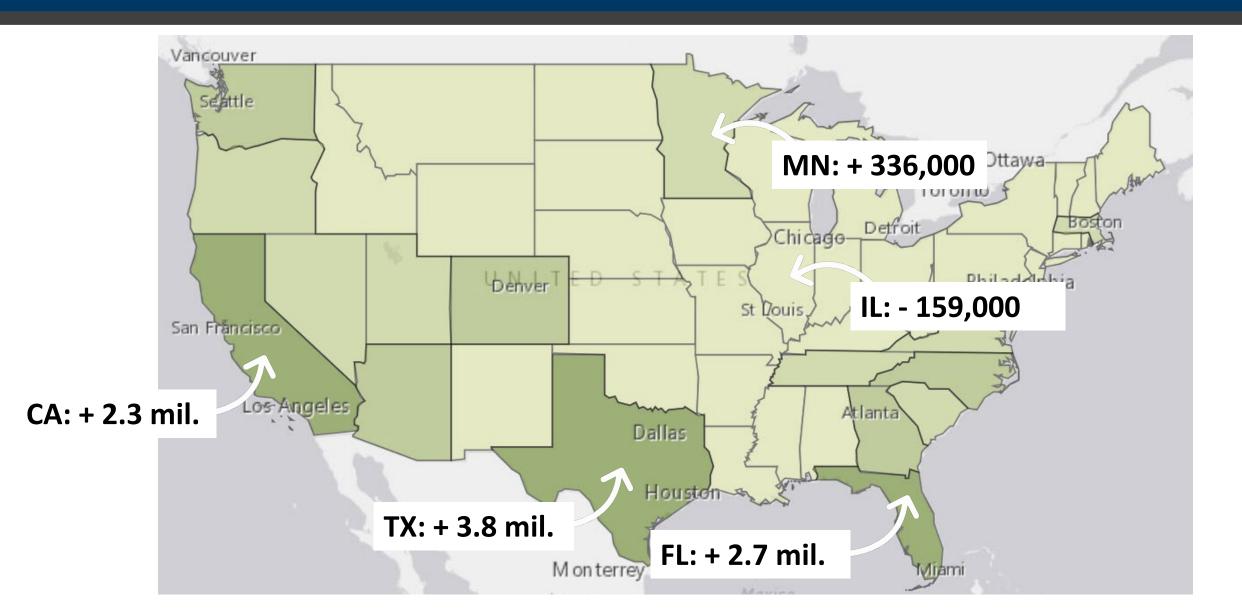
Minnesota's population at-a-glance

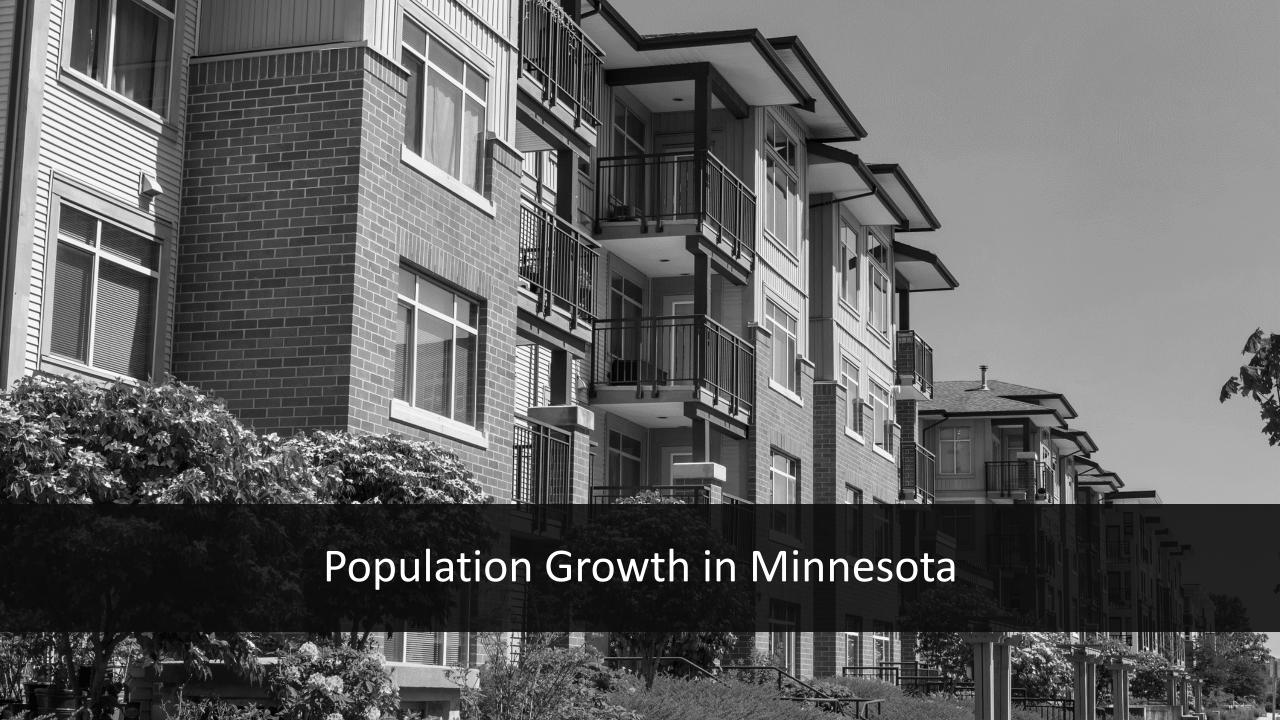
- Minnesota's 2019
 population was
 estimated to be
 5,639,632
- Minnesota's

 population grew 6%
 between 2010 and
 2019, adding 335,707
 residents.



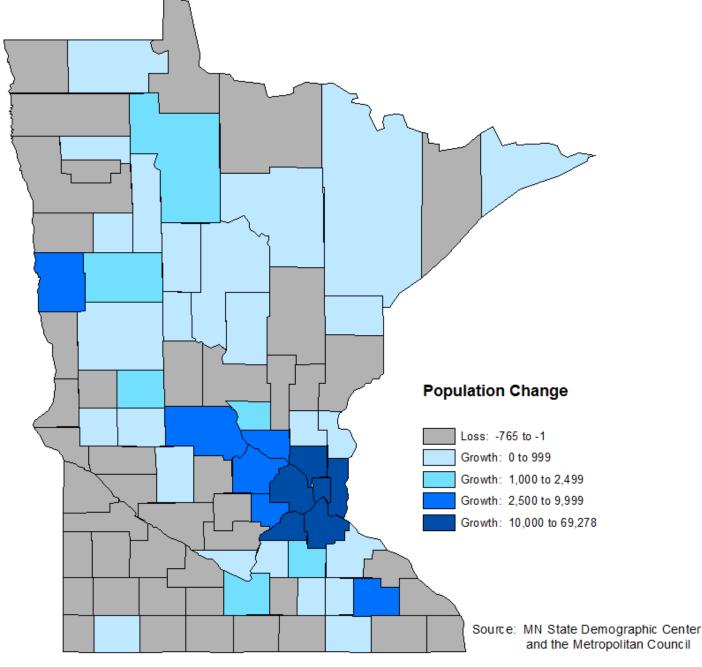
Population change in other states...for scale 2010-2019



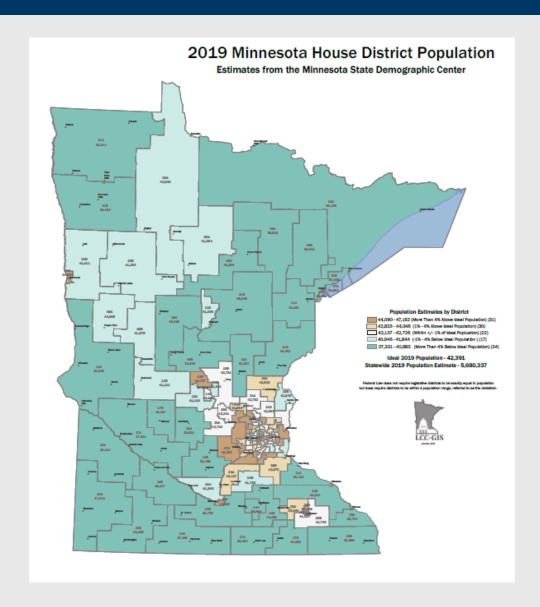


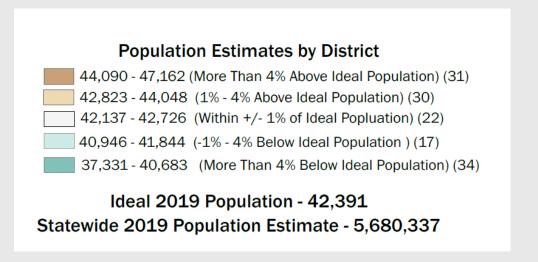
2010-2019

- 80% of the state's growth occurred in the Twin Cities 7county metro.
- Hennepin and Ramsey added 153,00 jointly, 46% of the state's growth.

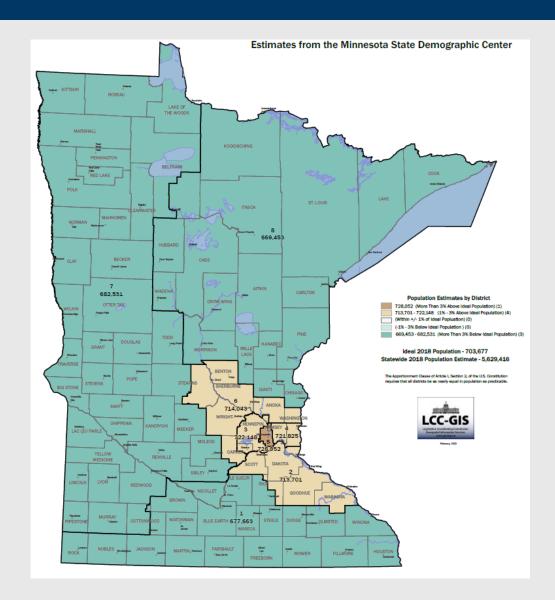


Redistricting of State Legislative Districts





Redistricting of Congressional Districts

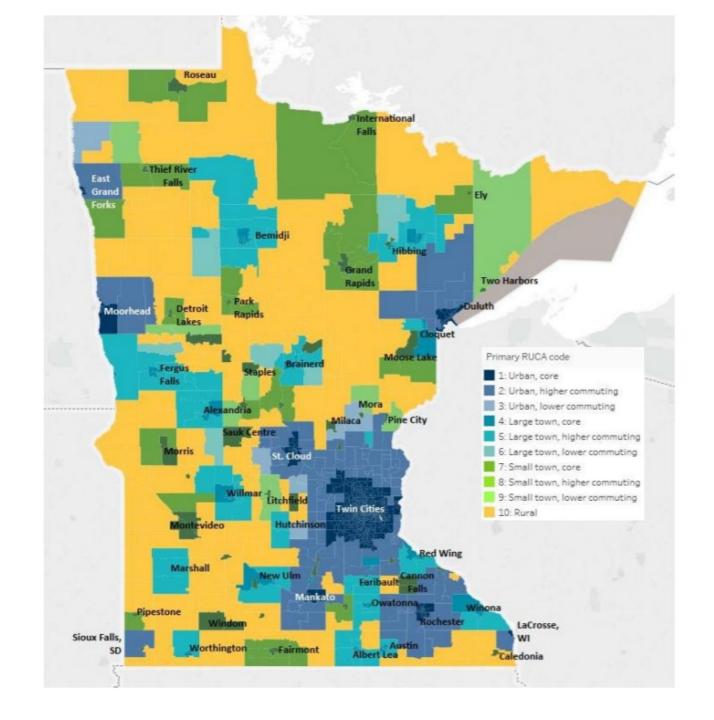


District	Square Miles	Population 2010	Population 2019	Change 2010-2019
1	12,177	662,991	683,810	20,819
2	2,530	662,991	719,567	56,576
3	583	662,990	730,942	67,952
4	365	662,990	734,708	71,718
5	142	662,991	733,792	70,801
6	3,036	662,990	727,367	64,377
7	35,388	662,991	686,188	23,197
8	32,696	662,991	663,966	975

Districts 1, 7 and 8 will need to expand in geographic size to meet ideal population size of ~ 710,000

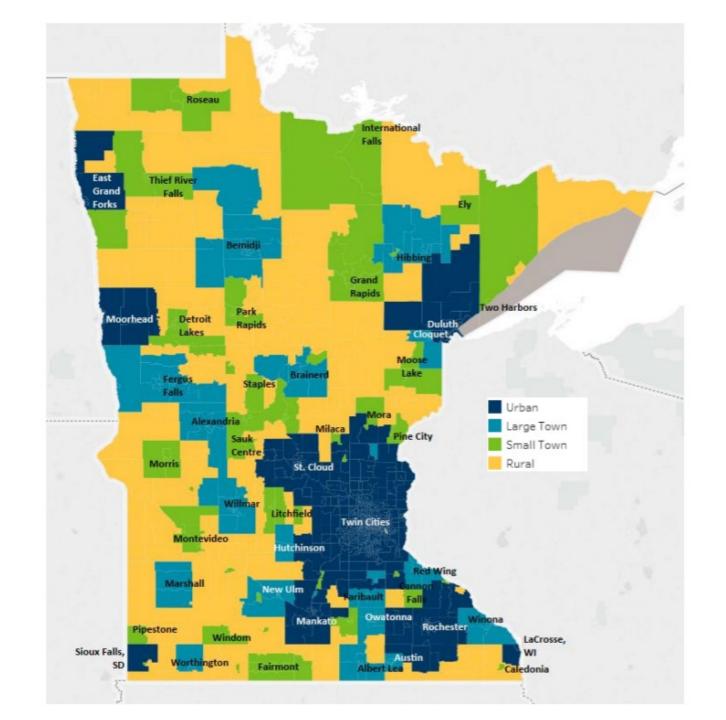
Rural Urban Commuting Areas (RUCAS)

The USDA nicely defines Minnesota's ~1,300 census tracts into 10 urban-rural categories based on population size, proximity to larger urban areas, and commute patterns

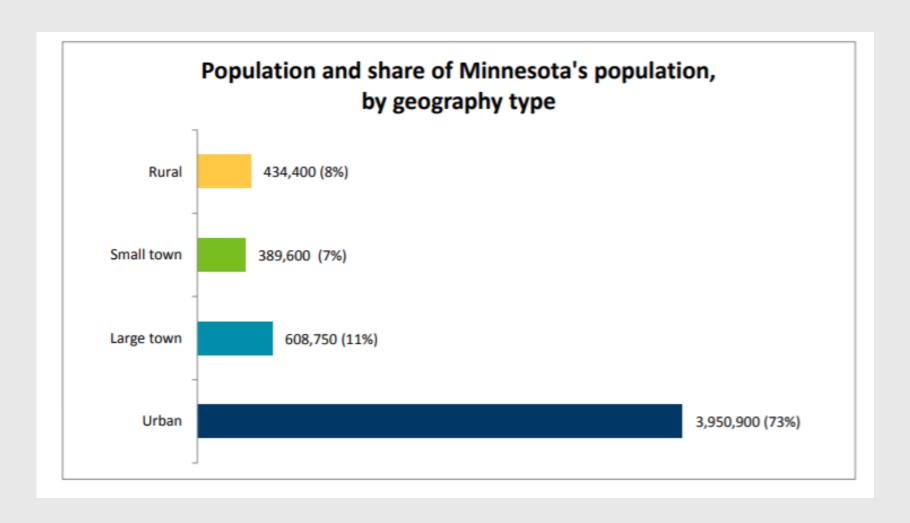


Rural Urban Commuting Areas (RUCAS)

Collapsing 10 RUCA codes into 4 categories

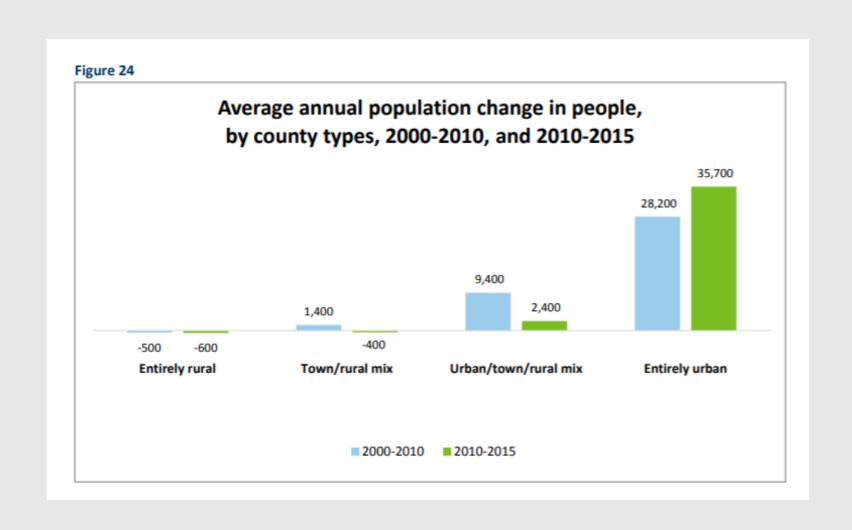


73% of Minnesotans live in an urban area, 2015



Source: Minnesota State Demographic Center, Greater Minnesota: Revised and Revisited, 2017

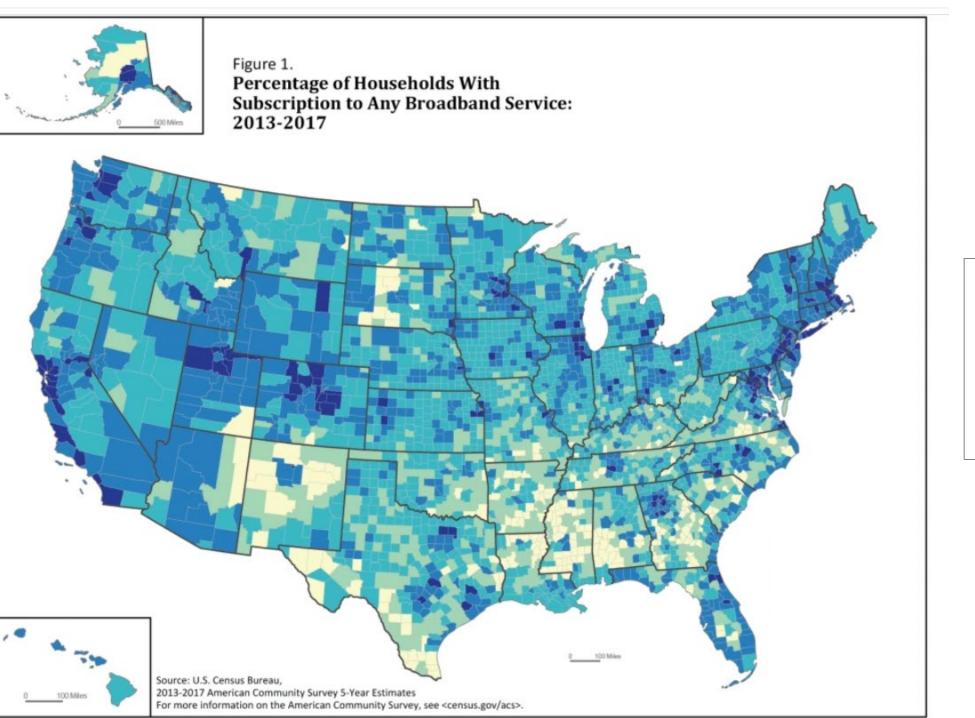
Counties that are rural are stable or declining in population slowly

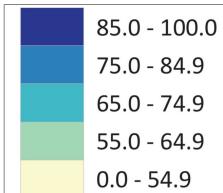


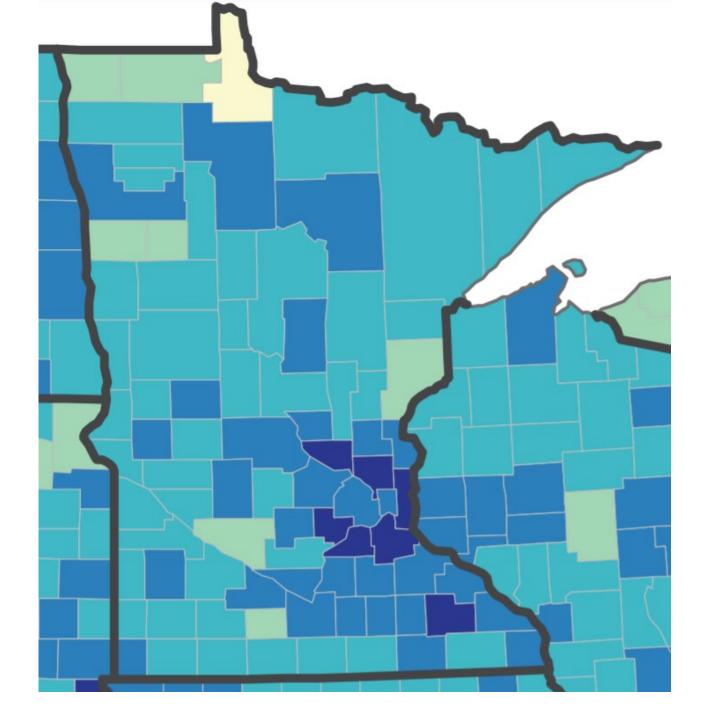


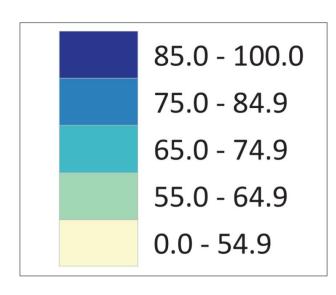
At this house, apartment, or m do you or any member of this h own or use any of the followin	ouseh	old			
computer?	Yes	No			
a. Desktop or laptop					
b. Smartphone					
c. Tablet or other portable wireless computer					
d. Some other type of computer Specify ₹					
At this house, apartment, or m do you or any member of this h have access to the Internet?					
Yes, by paying a cell phone company or Internet service provider					
Yes, without paying a cell phone company or Internet service provider → SKIP to question 11					
No access to the Internet at this house, apartment, or mobile home → SKIP to question 11					
Do you or any member of this household					
have access to the Internet usi	Yes	No			
a. cellular data plan for a smartphone or other mobile device?					
b. broadband (high speed) Internet service such as cable, fiber optic, or DSL service installed in this household?					
c. satellite Internet service installed in this household?					
d. dial-up Internet service installed in this household?					
e. some other service? Specify service					

American Community Survey Data Computer and Internet Use

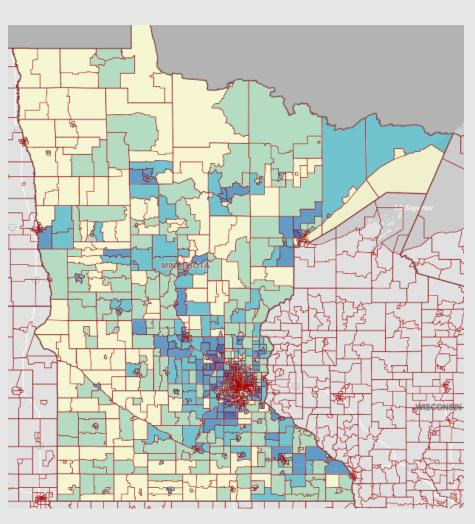




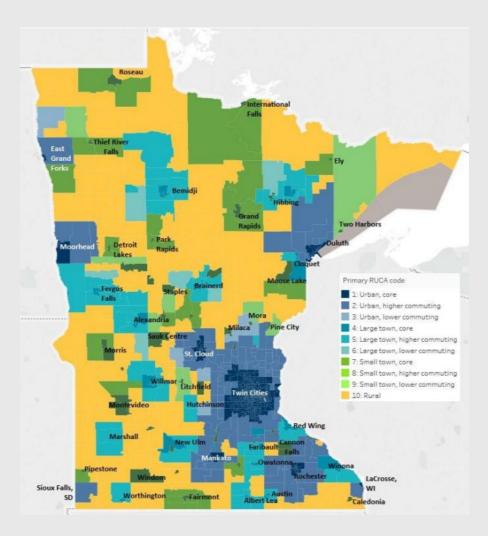




Compare broadband subscriptions and rural-urban geographies in Minnesota



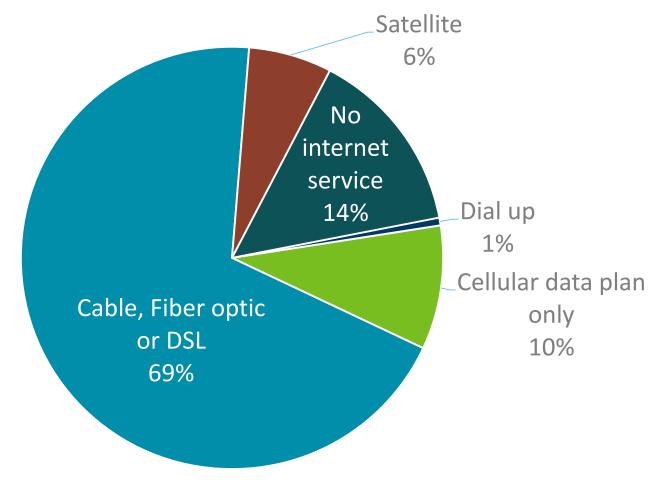
Percent with Broadband Subscription 2015-2019



Urban-Rural Geography of Minnesota 2010

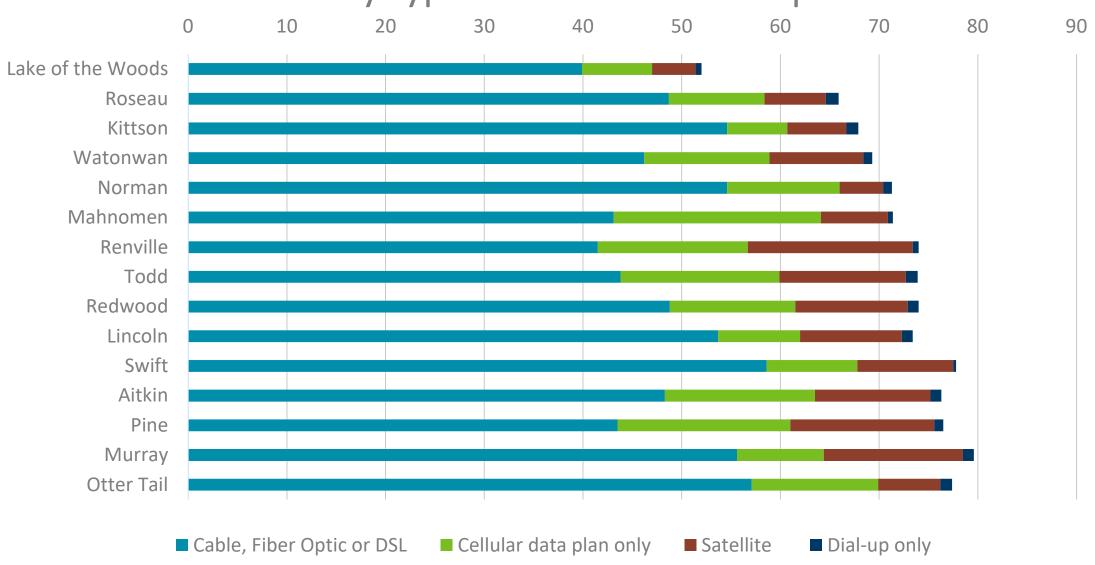
Quick Facts about Minnesota Households' Internet Access

Minnesota Households' Internet Service



Source: U.S. Census Bureau, 2015-2019 American Community Survey

Counties with the 15 lowest rates of internet access by type of internet subscription

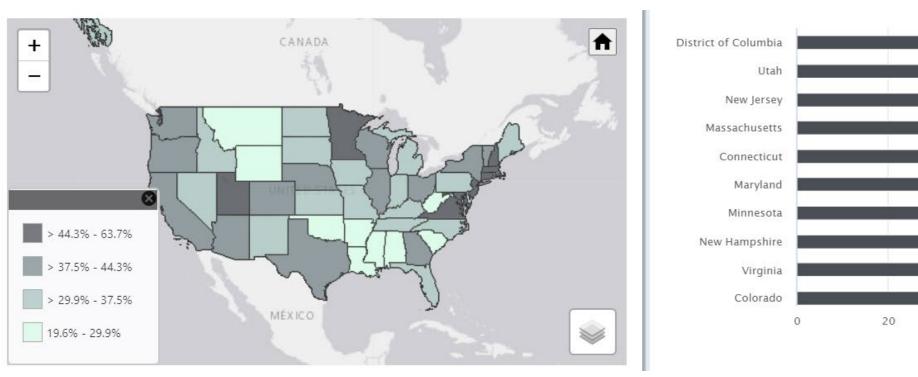


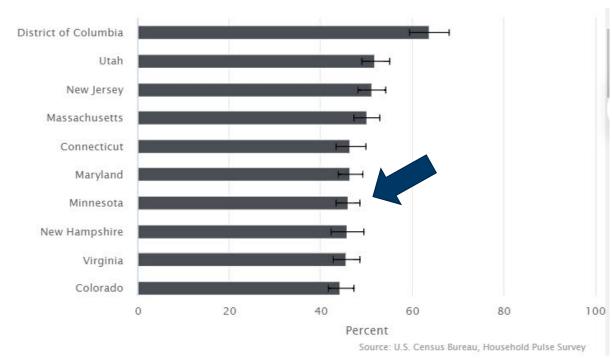
Disparate access to broadband by age, race, and education





In 46% of Minnesota households, at least one person teleworked because of COVID-19, compared to 39% nationally

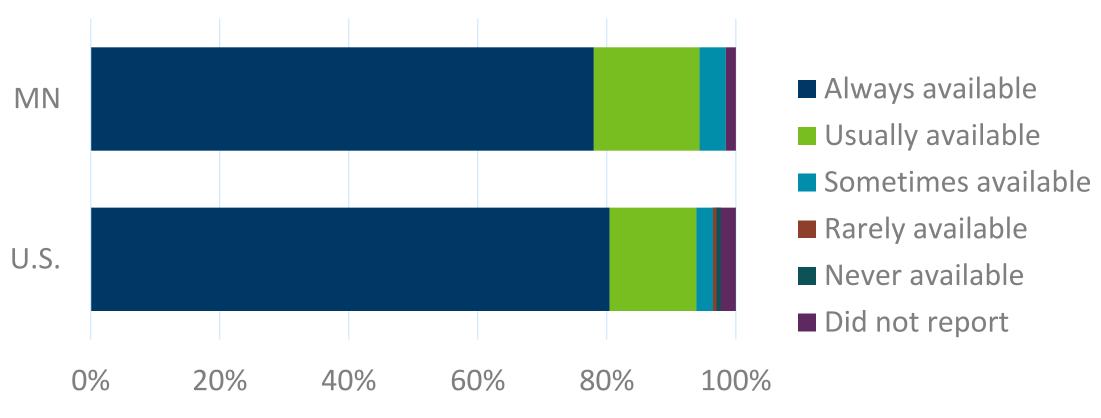




Source: U.S. Census Bureau, Household Pulse Survey, Week 27, March 2021

For the majority of school children, the internet is available for educational purposes

Households with children by availability of internet for educational purposes, May 2021



Source: U.S. Census Bureau, Household Pulse Survey, Week 29, May 2021

In Population Studies: Studies on broadband and population growth show somewhat mixed results

to increase time spent with (Billari, Giuntella and Stella, 2019)

and reduces depopulation of remote (Lehtonen, 2020)

ewhat mixed. The impact of wth was found to be minimal deler, 2009)

Impact of Broadband on Economic Development in Rural Areas



Study examined data from members of NTCA—The Rural Broadband Association (NTCA)

Aggregated employment numbers from customer firms served by NTCA

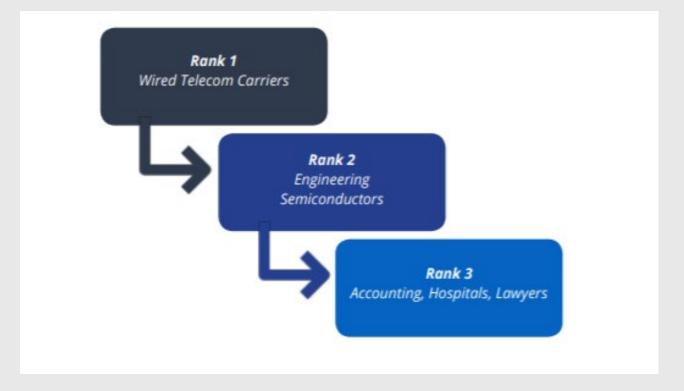
In MN in 2017:

- Broadband in rural areas created and supported 2,039 jobs
- Supported \$225,674,665 in sales/economic output
- \$56,410,227 in salaries

Source: Purdue University, Center for Regional Development, August 2019

Industry	Rank One	Rank Two	Rank Three	Rank Four	Rank Five
Administrative Management and General Management Consulting Services	0	0	0	0	1
Advertising Agencies	0	0	1	1	0
Cable and Other Subscription Programming	1	9	1	1	2
Colleges, Universities and Professional Schools	0	0	0	1	2
Commercial Banking	0	0	0	1	0
Computer Systems Design Services	1	0	0	0	0
Corporate, Subsidiary and Regional Managing Offices	1	0	0	1	3
Engineering Services	0	9	20	7	4
Gasoline Stations With Convenience Stores	0	1	0	0	0
General Medical and Surgical Hospitals	1	14	12	11	3
Hotels (except Casino Hotels) and Motels	0	0	1	0	1
Independent Artists, Writers and Performers	0	0	0	1	1
Lessors of Residential Buildings and Dwellings	0	0	0	0	1
Motion Picture and Video Production	1	3	3	4	5
Motion Picture Theaters (except Drive-Ins)	1	1	1	0	3
Offices of Certified Public Accountants	0	2	4	13	8
Offices of Lawyers	0	0	0	0	6
Offices of Physicians (except Mental Health Specialists)	0	0	0	1	1
Other Electronic Component Manufacturing	0	1	0	0	0
Pharmacies and Drug Stores	0	0	1	0	0
Postal Service	0	0	0	1	0
Printed Circuit Assembly (Electronic Assembly) Manufacturing	0	0	0	1	0
Radio and Television Broadcasting and Wireless Communications Equipment Manufacturing	0	0	0	0	1
Religious Organizations	0	0	0	0	1
Semiconductor and Related Device Manufacturing	0	1	0	0	1
Sports Teams and Clubs	0	1	0	0	0
Wired Telecommunications Carriers	38	1	0	0	0
Total Unique Industries	7	7	3	6	5

Broadband ripple effects through rural areas



Source: Purdue University, Center for Regional Development, August 2019



Keep in touch

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Website: mn.gov/demography

